

# Hotel Monitor

## 2019 Cities Forecast

These hotel price predictions for 150 key cities around the world range from steep rises to sharp falls, reflecting the wide variety of local market conditions that travel buyers face when budgeting and managing their accommodation programs.

Traveler security remains a priority for buyers, and this raises demand pressure in cities where options are limited to a selection of security-compliant properties. Other cities are seeing oversupply pushing prices down. Also note that these forecasts are in local currencies, so in destinations where inflation rates are volatile, the picture may look significantly different to those buying in foreign currencies.

For analysis of factors impacting prices at regional, national and city level, read the [2019 Hotel Monitor](#). And for expert advice on optimizing your accommodation program, read our [Smarter Buying white paper](#).



# Hotel City Predictions

## North America

### CANADA

Province	City	2019 Forecast
Alberta	Calgary	-3%
British Columbia	Vancouver	+3%
Ontario	Ottawa	+2%
	Toronto	+7%
Quebec	Montreal	+2%

### UNITED STATES

State	City	2019 Forecast
Arizona	Phoenix	+2%
California	Los Angeles	+3%
	San Diego	+5%
	San Francisco	+4%
	San Jose	+4%
	Santa Ana	+2%
Colorado	Denver	+2%
Connecticut	Hartford	+3%
District of Columbia	Washington	+2%
Florida	Fort Lauderdale	+4%
	Miami	+2%
	Orlando	+5%
	Tampa	+8%
Georgia	Atlanta	+4%
Illinois	Chicago	+6%
Indiana	Indianapolis	+4%
Maryland	Baltimore	+1%
Massachusetts	Boston	+5%
Michigan	Detroit	+3%
Minnesota	Minneapolis	0%
Missouri	Kansas City	+2%
	St. Louis	+3%
	North Carolina	Charlotte
	Raleigh-Durham	+1%
New Jersey	Newark	+1%

Nevada	Las Vegas	+1%
New York	New York	+3%
Ohio	Cleveland	+1%
	Columbus	+1%
Oregon	Portland	+1%
Pennsylvania	Philadelphia	+4%
	Pittsburgh	+3%
Tennessee	Nashville	+4%
Texas	Austin	+2%
	Dallas	+2%
	Houston	+1%
	San Antonio	+1%
Washington	Seattle	+5%

## Latin America

### SOUTH AMERICA

Country	City	2019 Forecast
Argentina	Buenos Aires	+21%
Brazil	Belo Horizonte	-4%
	Rio de Janeiro	-1%
	Sao Paulo	+6%
Chile	Santiago	-1%
Colombia	Bogota	0%
Ecuador	Quito	+2%
Peru	Lima	+1%

### CENTRAL AMERICA

Country	City	2019 Forecast
Guatemala	Guatemala City	-1%
Mexico	Guadalajara	+1%
	Mexico City	+3%
	Monterrey	+5%

# EMEA

## EUROPE

Country	City	2019 Forecast
Austria	Vienna	+2%
Belgium	Brussels	+3%
Bulgaria	Sofia	+2%
Czech Republic	Prague	+2%
Denmark	Copenhagen	+2%
Finland	Helsinki	+3%
France	Bordeaux	+3%
	Lyon	+1%
	Marseille	+1%
	Paris	+6%
	Toulouse	+1%
Germany	Berlin	+3%
	Cologne	+2%
	Dusseldorf	+2%
	Frankfurt	+2%
	Hamburg	+1%
	Munich	+2%
	Stuttgart	+2%
Greece	Athens	+3%
Hungary	Budapest	+2%
Ireland	Dublin	+7%
Italy	Milan	+3%
	Rome	+2%
	Turin	+2%
Luxembourg	Luxembourg	+6%
Netherlands	Amsterdam	+3%
	Eindhoven	+1%
Norway	Oslo	+3%
Poland	Gdansk	-1%
	Krakow	0%
	Warsaw	+2%
Portugal	Lisbon	+6%
Romania	Bucharest	+4%
Russia	Moscow	-1%
	St. Petersburg	-1%
Spain	Barcelona	+4%
	Madrid	+3%

Sweden	Gothenburg	+3%
	Stockholm	+2%
Switzerland	Geneva	+2%
	Zurich	+2%
Turkey	Ankara	+11%
	Istanbul	+17%
Ukraine	Kiev	+8%
United Kingdom	Aberdeen	-9%
	Birmingham	+3%
	Bristol	+2%
	Edinburgh	+2%
	Glasgow	+3%
	London	0%
	Manchester	+5%

## MIDDLE EAST

Country	City	2019 Forecast
Israel	Tel Aviv	-1%
Jordan	Amman	+4%
Oman	Muscat	-11%
Qatar	Doha	-13%
Saudi Arabia	Riyadh	-4%
United Arab Emirates	Abu Dhabi	-6%
	Dubai	-2%

## AFRICA

Country	City	2019 Forecast
Egypt	Cairo	-3%
Ghana	Accra	+8%
Kenya	Nairobi	+3%
Nigeria	Lagos	+13%
South Africa	Cape Town	+7%
	Johannesburg	+5%

# Asia Pacific

## AUSTRALASIA

Country	City	2019 Forecast
Australia	Brisbane	-3%
	Melbourne	+4%
	Perth	-4%
	Sydney	+4%
New Zealand	Auckland	+8%

## ASIA

Country	City	2019 Forecast
China	Beijing	+1%
	Chongqing	0%
	Guangzhou	-2%
	Hong Kong	+1%
	Shanghai	0%
	Shenzhen	+5%
	Suzhou	+1%
India	Bangalore	+4%
	Chennai	-3%
	Hyderabad	+4%
	Mumbai	+2%
	New Delhi	+2%
Indonesia	Pune	0%
	Jakarta	+3%
	Osaka	+3%
Japan	Tokyo	+3%
	Astana	+2%
Kazakhstan		
Malaysia	Kuala Lumpur	+3%
Philippines	Manila	+5%
Singapore	Singapore	+1%
South Korea	Seoul	0%
Taiwan	Taipei	+3%
Thailand	Bangkok	+2%
	Hanoi	-3%
Vietnam		
	Ho Chi Minh	+2%

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